

IRAN

2023 Annual Research: Key Highlights¹

Global Data

	\$ Total	GDP contribution:	Total Travel & Tourism jobs:	
2019	10.4% (of Total Economy) USD 10.0 TN	Change in 2020: -49.4%	334 MN =10.3% (Share of Global Jobs)	Change in 2020: - 70.7 MN -21.2%
2022	7.6% USD 7.7 TN	Annual Change: +22.0% (-22.9% vs 2019) Economy Change YoY= 3.1%	295 MN =9.0%	Annual Change: +7.9% (-11.4% vs 2019)
2023 (F)	9.2% USD 9.5 TN	Annual Change: +23.3% (-5.0% vs 2019) Economy Change YoY= 1.3%	320MN =9.6%	Annual Change: + 8.2% (-4.2% vs 2019)
2033 (F)	11.6% USD 15.5 TN	CAGR ³ (2023 - 2033): 5.1% Economy CAGR (2023 - 2033): 2.6%	430 MN =11.8%	New Jobs (2033 vs 2023): 110.1 MN

Iran Key Data

2019	5.5% (of Total Economy) IRR 4,997,624.0BN (USD 119.0BN)	Change in 2020: -45.8%	1.94MN =8.0% (Share of Total Jobs)	Change in 2020: -33.7%
2022	4.6% IRR 4,545,402.0BN (USD 108.2BN)	Annual Change: +39.2% (-9.0% vs 2019) Economy Change: +2.5%	1.44MN =6.1%	Annual Change: +11.2% (-25.8% vs 2019)
2023 (F)	5.5% IRR 5,503,815.5BN (USD 131.0BN)	Annual Change: +21.1% (10.1% vs 2019)	1.60mn =6.6%	Annual Change: +10.9% (-17.7% vs 2019)
2033 (F)	7.2% IRR 9,196,880.0BN (USD 219.0BN)	CAGR (2023 - 2033): +5.3% Economy CAGR (2023 - 2033): +2.3%	2.17mn =8.3%	New Jobs (2033 vs 2023): 0.6MN



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Iran Visitor Spending 2022 2023 (F) 2033 (F) 2019 **International Visitor Spending:** IRR708,060BN IRR260,762BN IRR913,470BN Annual Change: (USD 16.9BN) (USD 6.2BN) (USD 21.7BN) 35.8% 3.4% of total exports Annual Change: (-50.0% vs 2019) 5.3% of total exports CAGR (2023 - 2033): 73.5% (-63.2% vs 2019) 9.9% **Domestic Visitor Spending:** IRR3,067,400BN IRR3,159,223BN IRR5,781,138BN Annual Change: (USD 73.0BN) (USD 75.2BN) 20.7% (USD 137.6BN) Annual Change: (24.3% vs 2019) CAGR (2023 - 2033): 40.1% 4.2% (3.0% vs 2019) Domestic Spending International Spending **Leisure Spending Business Spending** 2019 2019 81.2% 95.1% 2022 2022 97.9% 92.4% 2.1% % share of total spending % share of total spending

Inbound Arrivals ⁴ :		Outbound Departures ⁴ :	Outbound Departures ⁴ :	
2019	2022	2019	2022	
1. Iraq 44%	1. Iraq 55 %	1. Türkiye 45%	1. Türkiye 63 %	
2. Azerbaijan 15%	2. Azerbaijan 6%	2. Iraq 20 %	2. Iraq 13 %	
3. Türkiye 9%	3. Türkiye 6%	3. United Arab Emirates 7%	3. United Arab Emirates 11%	
4. Pakistan 5%	4. Pakistan 5%	4. Armenia 4%	4. Georgia 3%	
5. Armenia 2%	5. Kuwait 2%	5. Syria 3%	5. Syria 3%	
Rest of world 26%	Rest of world 26%	Rest of world 20%	Rest of world 8%	

Note: All figures shown for 2023 and 2033 are forecast projections (F). Data for additional Travel & Tourism indicators are available in the full report. For more details, visit https://researchhub.wttc.org.

- 1. All values are in constant 2022 prices & exchange rates. As reported in March 2023.
- 2. Where the country or region has implemented job support schemes and supported jobs are still recorded as employment by national statistical job losses exclude those supported jobs (where known)
- 3. CAGR= Compound Annual Growth Rate
- 4. Source: Oxford Economics, national sources and UNWTO

WTTC Strategic Partners:







